




Info Sheet: Planning & Budgeting







Enterprise Planning & Budgeting Cloud (ePBCS) is an all-in-one, cloud-based planning solution that drives collaborative, event-based operational planning processes. ePBCS increases collaboration and transparency by integrating the capital planning and operating budget processes and automating quarterly forecasting.

What's changing?

-  **Financials:** Integrated driver-based planning for the income statement, balance sheet and cash flow
-  **Projects:** Bridging the gap between project planning systems and the financial planning process
-  **Capital:** Planning for the long-term impact of capital assets on financial statements

Benefits

-  **Driver-based:** Out-of-box and configured drivers can be used to calculate trial balance accounts
-  **Trend-based:** Accounts that are not easily based on drivers can be setup as 'Trend-based' accounts
-  **Flexible:** Some trial balance accounts may be manually entered or imported
-  **Strategic:** Ties capital plan and budget to the Academic Strategic Plan

Upcoming Key Dates

October		2017				
SUN	MON	TUE	WED	THU	FRI	SAT
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31	1	2	3	4

Capital Planning
Training
---Week of Oct. 9---

Go live for
Capital Planning
-----Oct. 16-----

November		2017				
SUN	MON	TUE	WED	THU	FRI	SAT
29	30	31	1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	1	2

Budget/Forecasting
Training Part 1
--Week of Nov. 13--

Budget/Forecasting
Training (Part 2)
--Week of Nov. 27--

December		2017				
SUN	MON	TUE	WED	THU	FRI	SAT
26	27	28	29	30	1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31	1	2	3	4	5	6

Go live for
Budget/Forecasting
-----Dec. 1-----

Resources

If you have any questions, please reach out to the Financial Planning & Analysis team at:
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